

Name of warrant: VPB/VCSC/M/Au/T/A4

Company name: Viet Capital Securities Joint Stock Company

Subject: Decision on the change of listing

Content:

On January 12, 2022, the Hochiminh Stock Exchange issued Decision No.44573/QD-SGDHCM to allow Viet Capital Securities Joint Stock Company to change the listing as follow:

Issuer:	Viet Capital Securities Joint Stock Company
Short name:	VCSC
Security type:	covered warrant
Warrant name:	Warrant VPB/VCSC/M/Au/T/A4
Warrant code:	CVPB2107
Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
Underlying security:	VPB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise:	Cash
Duration:	6 months
Expiration date:	March 14, 2022
Conversion ratio:	0.5552:1
Exercise price (exercise index):	41,084 VND
Number of warrants before increase/decrease:	2,000,000 warrants
Number of warrants increased/decreased:	2,000,000 warrants
Total number of warrants after increase/decrease:	4,000,000 warrants
Effective date of change:	January 14, 2022
Official trading date:	January 14, 2022
Reason of change:	additional offering